DOCUMENT COLLABORATION
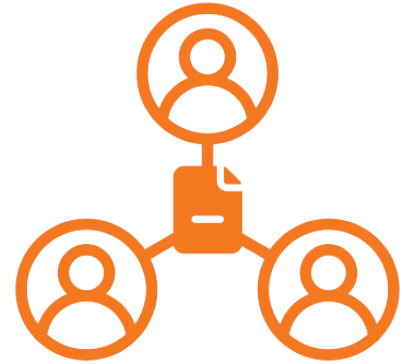
This document management system will not only save you from being penalized for using extra storage over NetSuite's 10 GB, but it also lets you work on documents collaboratively with your customers, vendors, and teammates.

Document Collaboration is Powered by AWS (Amazon Web Services), and can be put on top of any record within your NetSuite instance!

FEATURES

- Folders and categories for document organization
- Drag-and-drop files for upload
- Document collaboration portal
- Document storage, sharing, and versioning
- Check out documents for editing
- View & download documents
- Mobile compatible
- Bulk-upload Files

USE CASES

- Avoid going over NetSuite's 10GB of file storage
- Collaborate with vendors on terms agreements
- Collaborate with customers on contracts
- Share documents internally with your legal team
- Send documents externally to customers/vendors for approval

ABOUT

Document Collaboration harnesses the capabilities of AWS S3 to offer you scalable, affordable, secure file storage with no limits on the size and number of files!

Leverage the intuitive, modern interface to drag-and-drop, manage, and share document versions. Only people with the proper permissions will be able to see a document, and you can restrict actions based on role.

Use native NetSuite workflows to send documents securely for approval through the portal, and collaborate with people inside or outside of your organization! Designated approvers can review and approve/reject documents, leave comments, and upload new files or documents versions. API also enables file upload from external sources, through an email link for example, and the files will automatically be attached to the appropriate records in NetSuite!

The intuitive interface seamlessly integrates into NetSuite making all files related to a record available in a single tab.

Go beyond the capabilities of NetSuite File Cabinet with the ability to preview documents without leaving the NetSuite record page!

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