ADVANCED AP FOR NETSUITE

Advanced AP for NetSuite provides you with all the functionality you need to automate AP and manage your vendor relationships! Advanced AP uses workflows to automate vendor invoicing, purchasing, vendor approval, vendor onboarding, returns, credit memos and conflict resolution!

Complete with a full self-service vendor portal, and OCR functionality for vendor bill creation, this solution saves your team time by bringing automation into NetSuite AP management.

FEATURES

- ✔ Create vendor onboarding questionnaires
- ✔ Staged vendor onboarding configuration
- ✔ OCR (optical character recognition) functionality
- ✔ Vendor Bill Creation Logic and Approvals
- ✔ Works with two-way and three-way matching workflows
- ✔ Easy-to-use chat app

USE CASES

- ✔ Give vendors access to NetSuite data in a self-service portal
- ✔ Manage vendor relationships and transactions end-to-end
- ✔ Time saving for companies that do vendor onboarding
- ✔ Easily manage periodic vendor reviews
- ✔ Simplify vendor bill creation with OCR functionality

ABOUT

Advanced AP is a fully configurable solution built on the NetSuite platform! There are four components of this solution, (1) vendor onboarding functionality, (2) a self-service vendor portal, (3) Document Collaboration for file storage and sharing, and (4) OCR for vendor bill creation.

With basic vendor onboarding, you can configure quick and simple onboarding questionnaires! Advanced AP also allows for the ability to default different questionnaire templates according to vendor category. Looking for an even more sophisticated onboarding process? Advanced AP for NetSuite enables you to set up one, two, or three-stage vendor onboarding!

The configurable Vendor Portal provides a sleek UI where new vendors can complete onboarding questionnaires and attach mandatory documents. In the vendor portal, an onboarded vendor sees all the information you have associated with them, including purchase orders, bill and payment lists, and their return authorization list.

Vendors can drag-and-drop files into the portal, where document storage is powered by Document Collaboration for NetSuite, a secure, scalable and flexible file management solution.

AI powered OCR eliminates the need to manually enter vendor invoice details into NetSuite! When a vendor uploads a bill, the OCR engine can scrape data, pull the information into NetSuite, and create a vendor bill record in NetSuite according to configured logic and approvals!

Staged Onboarding Configuration

Submit

Questionnaire Configuration ▾

SUB-SEGMENT	NO OF STAGES	TRIGGER TYPE	APPROVAL ORDER
Apple Software ▼	2	Auto ▼	Parallel ▼
Wheels ▼	2	Manual ▼	Serial
Screen card ▼	2	Auto ▼	
Products ▼	3	Auto ▼	
Screen card ▼	2	Manual ▼	

Anchor Group