OptimalData

Data Conversion for your NetSuite Implementation

Data migration issues cause 46% of NetSuite implementation delays. Avoid setbacks by partnering with OptimalData Consulting. Our expertise brings you peace of mind, saves time, and reduces data migration risk.

Included Services

- Import individual transactions from your legacy system into NetSuite
- Prepare, clean, and review the master record import files
- Complete a map file, translating the legacy and new segment structure
- Validate the completeness and accuracy of the migration for audit documentation
- Expertise with accounting best practices and report building

Key Benefits

- Keep sales history by customer and item
- Ease audit and 1099 requirements by retaining the current fiscal year's transactions in one system
- Hit your target go-live date and avoid delays due to a lack of resources
- Save time by avoiding the need to prepare historical data manually
- Audit package supporting a clean system cutover

Pricing

- Pricing is based on the level of detail and months of history
- A typical project for a single operating entity costs between $8,000 - $12,000
- The rate includes a technology fee and an hourly rate. Contact us today to get a quote

Experience

- Completed 40+ NetSuite data migration projects since 2020
- Industries supported include biotech, tech, services, retail, real estate, and more
- Twelve years of consulting, accounting, and audit experience

My goal is to make the implementation as easy as possible. I was in your shoes at Surface Oncology. Balancing month-end closes, audits, budgets, and other tasks as a small finance team is challenging. Ready to breeze through the data migration? Contact me today.

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