Annual Round-up 2020

PROPTIGER RESEARCH

CITY SNAPSHOT

DELHI NCR

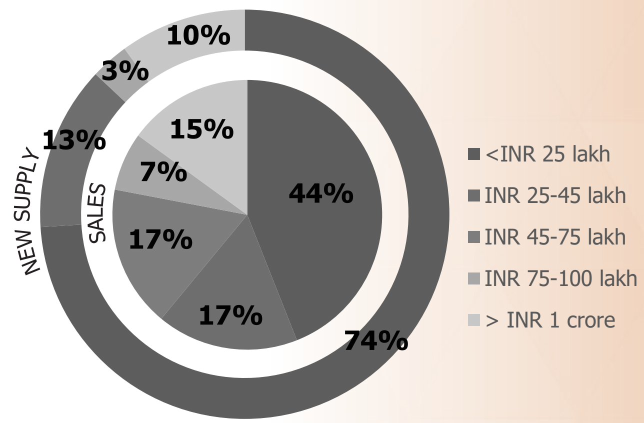
KEY PERFORMANCE INDICATORS

New supply — **12,090** units; **49%** ▼ YoY

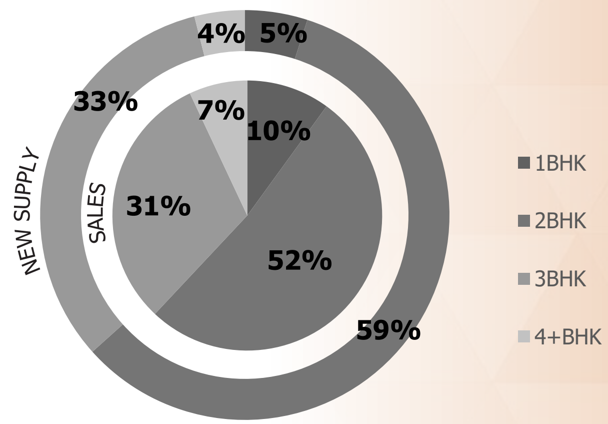
Sales — **17,790** units; **54%** ▼ YoY

Inventory Overhang — **72** months (**6.0** years)

New Supply & Sales by Ticket Size



New Supply & Sales by Configuration



- New supply in Delhi NCR fell by 49 percent. Maximum (74 percent) units launched belong to less than INR 45 lakh price category
- On demand side, Gurugram took the lion's share (57 percent) in the sales. Noida and Greater Noida together accounted for 28 percent sales, while the remaining demand was scattered in localities of Ghaziabad and Faridabad
- Nearly 44 percent of demand is concentrated in the less than INR 45 lakh price bracket
- Buyers preferred 1BHK configuration which had 52 percent share in overall sales pie, followed by 2BHK with 31 percent share

Source: DataLabs, PropTiger Research *Units converted to nearest thousands

Know more in our report 'Real Insight (Residential) Annual Round-up 2020' **Download Report**

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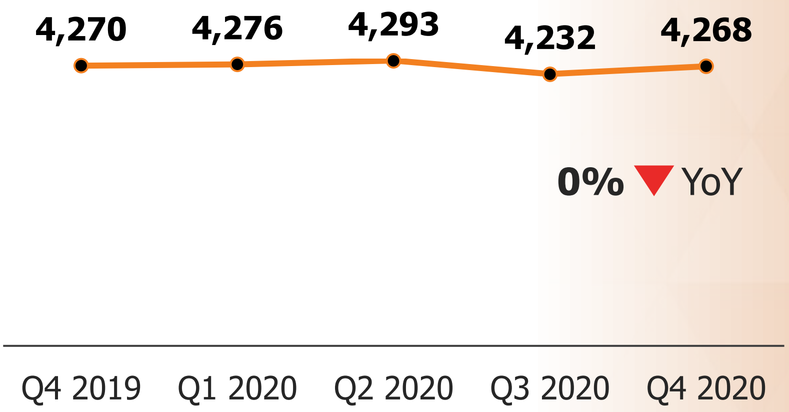
PRICE TRENDS & UNSOLD INVENTORY

Weighted Average Price



Unsold Inventory

38% Ready-to-move-in

62% Under-construction

TOP LOCALITIES

Top localities by supply

Name	Price (Rs./sq.ft.)
Sector 95 (Gurugram)	3,300 – 3,500
Sector 89 (Gurugram)	3,000 – 3,200
Sector 37D (Gurugram)	4,500 – 4,700
Sector 79 (Gurugram)	5,200 – 5,400
Sector 59 (Gurugram)	9,000 – 9,200

Top localities by sales

Name	Price (Rs./sq.ft.)
Sector 89 (Gurugram)	3,000 – 3,200
Sector 79 (Gurugram)	5,200 – 5,400
Sector 59 (Gurugram)	9,000 – 9,200
Sector 63 (Gurugram)	8,800 – 9,000
Sector 1 (Noida Extension)	3,300 – 3,500

Source: DataLabs, PropTiger Research