

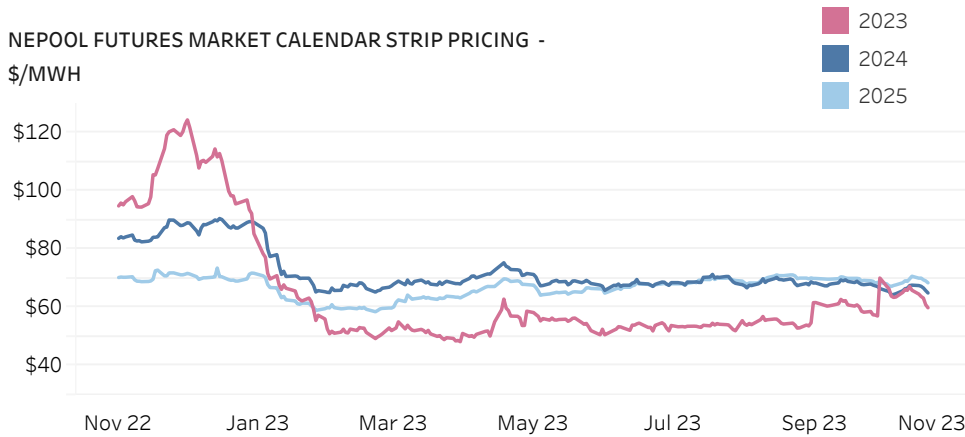






### NEW ENGLAND ELECTRICITY OVERVIEW

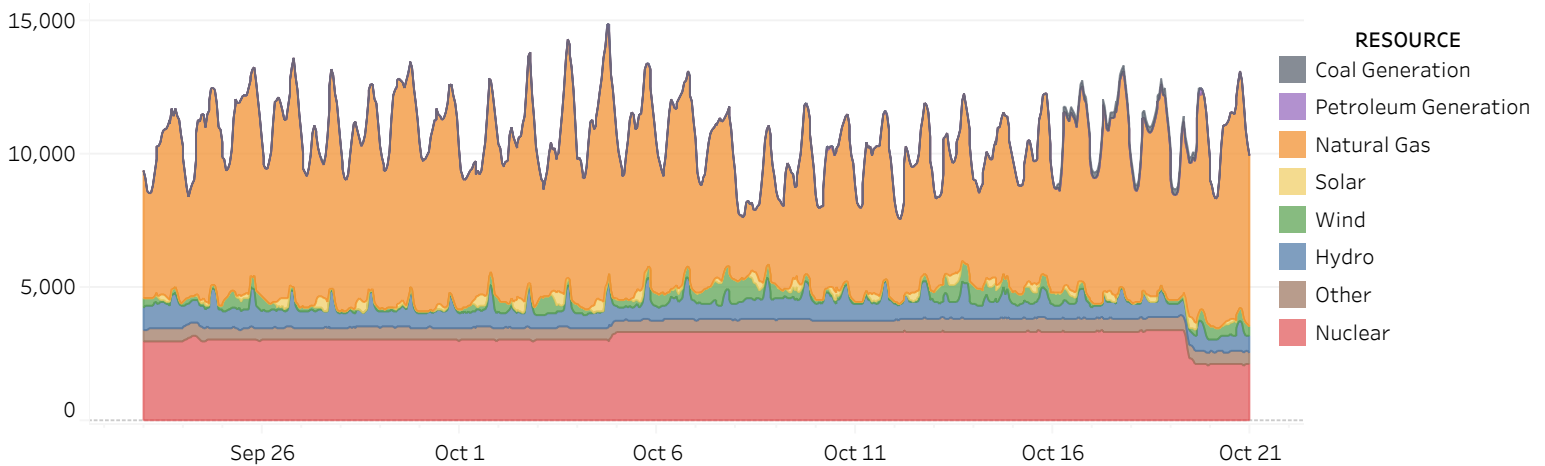
NEPOOL FUTURES MARKET CALENDAR STRIP PRICING - \$/MWH



The NEPOOL 12-month strip continued to fall this past week, settling at \$61.57/MWh, a 4% decrease week-over-week. The 2024 calendar year strip decreased 2.6% week-over-week to \$65.89/MWh, and the 2025 decreased 1% to \$69.21/MWh, while the 2026 strip rose 0.8% to \$64.88/MWh. After significant NYMEX and Basis increases in response to the Israel-Hamas conflict, prices for both have fallen week-over-week, bringing subsequent relief to electricity prices. Natural gas storage levels continuing to sit above the five-year average, paired with insignificant heating demand, have also kept electricity prices low this past week.

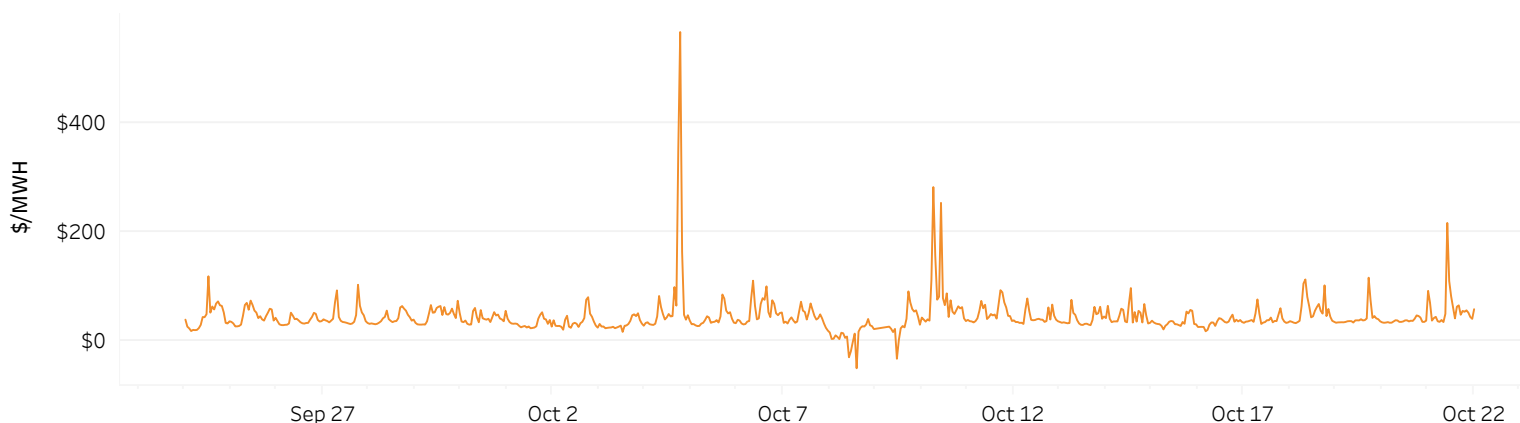
### NEW ENGLAND REGIONAL ELECTRICITY GRID GENERATION MIX

ISO-NE GRID ELECTRICITY GENERATION MIX - EXCLUDES IMPORTS - MW



### NEW ENGLAND GRID FUNDAMENTALS

ISO NE REAL TIME LMP RATE



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