





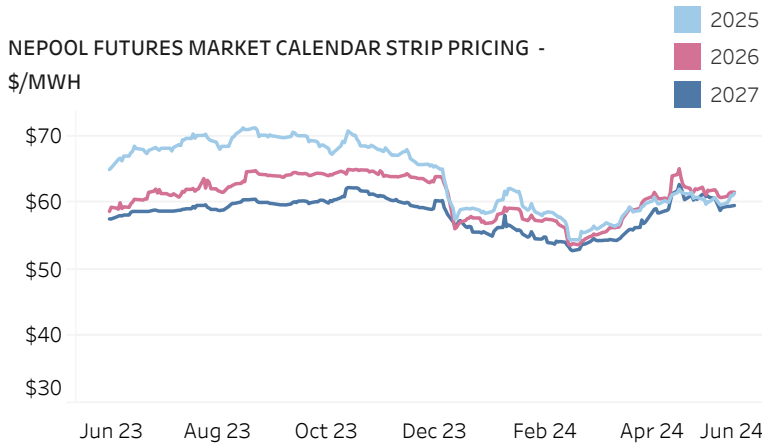


# MARKET SUMMARY

MAY 13 - 17, 2024



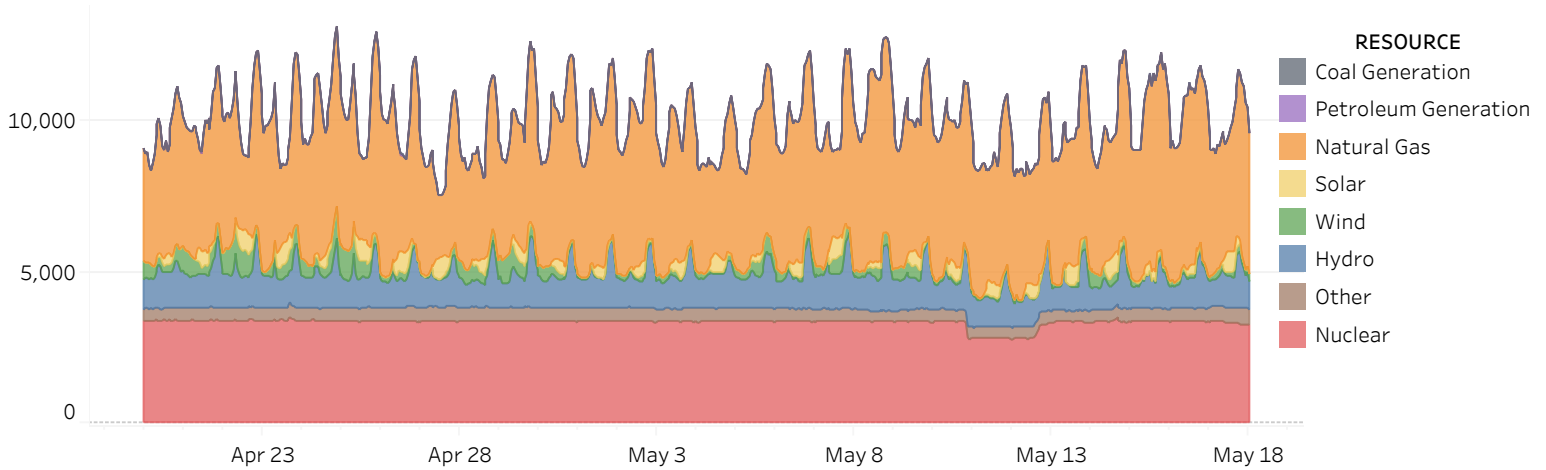
## NEW ENGLAND ELECTRICITY OVERVIEW



The NEPOOL 12-month electricity strip rose by 2.2% week-over-week to \$57.72/MWh, matching the trend in calendar year strips for electricity. The calendar year pricing strip for 2025 experienced a weekly gain of 1.67% to rise to \$61.10, the 2026 strip climbed to \$61.63, almost a 1% gain compared to the week before, and the 2027 strip inched up slightly to \$59.54, exhibiting a 0.05% increase week-over-week. While an increase in Henry Hub natural gas prices last week helps explain the week-over-week price increase in the NEPOOL power market, natural gas storage in the US is significantly higher than a year ago and is applying downward pressure on prices. As of today, ISO New England reports 17,982 MW of available capacity in the region, 1,947 MW of which is marked as surplus capacity. In national power markets news, Texas electricity rates have begun experiencing dramatic surges due to power plant outages and forecasts of heat waves this month.

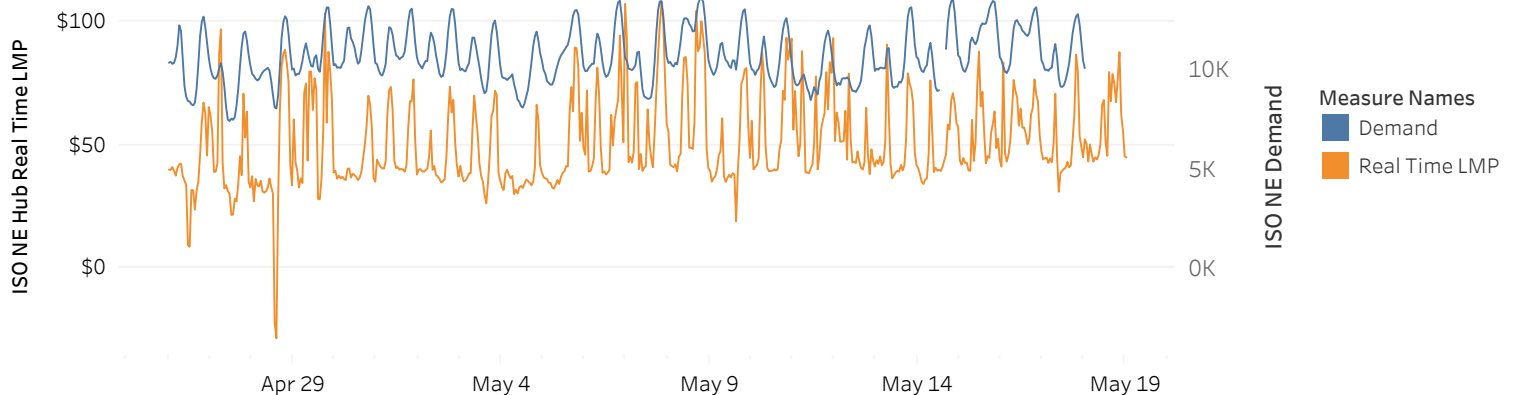
## NEW ENGLAND REGIONAL ELECTRICITY GRID GENERATION MIX

ISO-NE GRID ELECTRICITY GENERATION MIX - EXCLUDES IMPORTS - MW



## NEW ENGLAND GRID FUNDAMENTALS

ISO NE HOURLY GRID DEMAND & REAL TIME LMP RATE



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